VIRTUAL Women & Money Roundtable

Monthly on Wednesdays

Women often wish they were more informed about finances as they relate to their family and themselves. This monthly discussion group was started in the spring of 2016 and offers an opportunity to learn more in a comfortable setting with other women. Join us on the following Wednesdays. The current topic being discussed will be:

How to Make Sense of Today's Financial Markets

July 14, 2021, 1:00 pm - Estate Planning

August 18, 2021, 1:00 pm - Annuities



Presenters: Julia Strayer, CRPC, CIMA, CPWA, Senior Vice President and Wealth management Advisor for Merrill Lynch; **Cathy Tanzilli**, CRPC, CTFA, Senior Vice President and Wealth Management Advisor for Merrill Lynch; and **Liz Maccarone**, CRPC, Financial Analyst for Merrill Lynch



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